



Infrastructure Leasing & Financial Services Limited

April 26, 2024

Centbank Financial Services Limited
Debenture Trustee Section
Central Bank MMO Bldg,
55 MG Road, Fort
Mumbai 400 001

Re: Quarterly Compliance Certificate – March 31, 2024

Dear Sir,

As per the extant regulations of Securities & Exchange Board of India (SEBI) governing the Debenture Trustees and as agreed in Security document, please find the following information:

- (1) Quarterly Reports containing the following particulars:

No	Details required by DT	Company's response
(a)	Updated list of the names and addresses of the debenture holders	The details of NCDs outstanding as on March 31, 2024 along-with the details of beneficiaries of debentures as provided by Depositories was sent to you via e-mail dated April 02, 2024
(b)	Details of interest due but unpaid, if any, and reasons thereof	The list of unpaid Interest on debenture is enclosed as Annexure I
(c)	Number & Nature of grievances received from debenture holders and resolved	The list of grievances during the quarter ended March 31, 2024 is enclosed as Annexure II
(d)	Details of defaults, if any	The list of unpaid Interest on debentures is enclosed as Annexure I
(e)	A statement of assets that are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due	The Auditors are yet to issue the Asset Cover Ratio (ACR) Certificate for the quarter. Same will be forwarded once, the ACR is issued by the Auditors. Further ACR for year ended March 31, 2020 has been shared on September 24, 2021.



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- (2) Certificate of end utilization of funds as per Regulation 15(1A) of the DT regulations:
Not Applicable
- (3) Statement regarding creation of Debenture Redemption Reserve in accordance with the provisions of the Companies Act
- The Company being a Non-Banking Finance Company (NBFC) registered with Reserve Bank of India as a Systemically Important Non Deposit Accepting Core Investment Company (CIC-ND-SI), the provisions relating to creation of Debenture Redemption Reserve are not applicable
- (4) Change in the Composition of the Board: No change from last quarter
- (5) Details of Interest and Redemptions due and paid: The Company has not made any payments with respect to Principal and interest for the period January 01, 2024 to March 31, 2024. The details are as provided in Annexure I

Sincerely,

Shekhar Prabhudesai
Company Secretary

Encl: a/a



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Annexure I

LISTED NCD

The dates of Coupon unpaid for the NCD for the period January 01, 2024 to March 31,2024 :

Sr No	ISIN	Series Name	Purpose of Record date	Record Date	Due date of Payment
1	INE871D07QY3	2017-I-J	Interest	29-12-2023	15-01-2024
2	INE871D07NL7	2014-I-B	Interest	08-01-2024	23-01-2024 (*)
3	INE871D07NM5	2014-I-C	Interest	08-01-2024	23-01-2024
4	INE871D07MW6	2012-IV	Interest	09-01-2024	24-01-2024
5	INE871D07NF9	2013-II-A	Redemption	19-01-2024	05-02-2024 (**)
6	INE871D07RD5	2017-I-M	Interest	19-01-2024	06-02-2024
7	INE871D07OY8	2015-I-E	Interest	23-02-2024	11-03-2024 (#)
8	INE871D07RE3	2017-I-N	Interest	23-02-2024	11-03-2024 (#)
9	INE871D07RF0	2017-I-N	Interest	23-02-2024	11-03-2024 (#)
10	INE871D07RH6	2017-I-P	Interest	07-03-2024	22-03-2024
11	INE871D07RI4	2017-I-P	Interest	07-03-2024	22-03-2024
12	INE871D07RJ2	2017-I-Q	Interest	12-03-2024	27-03-2024

(*) Value date 21.1.2024

(**) Value date 4.2.2024

(#) Value date : 09.3.2024

The Company was not in a position to service its obligations due to liquidity problem



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Annexure II

LISTED NCD

The Number & Nature of grievances received from Debenture holders for the period January 01, 2024 to March 31,2024 :

Sr. No	Particulars	Remarks
1	CITI - Institutional Clients Group	Non Receipt of Interest amount
2	HDFC	Non Receipt of Interest amount
3	SBI-SG Securities Services Private Limited	Non Receipt of Redemption and Interest amount
4	Stock Holding Corporation Of India Limited	Non Receipt of Interest amount